

Member No:

Policy No:

1) Policy Owner(s) Details

Policy Owner 1

Title	<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs	<input type="checkbox"/> Ms	<input type="checkbox"/> Miss	<input type="checkbox"/> Dr	Other	<input type="text"/>
Surname/Company/ Trust Name	<input type="text"/>						
Given name(s)	<input type="text"/>						
Date of birth	<input type="text" value="DD / MM / YY"/>			Contact number	<input type="text"/>		
If Company, ABN	<input type="text"/>						

Policy Owner 2

Title	<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs	<input type="checkbox"/> Ms	<input type="checkbox"/> Miss	<input type="checkbox"/> Dr	Other	<input type="text"/>
Surname	<input type="text"/>						
Given name(s)	<input type="text"/>						
Date of birth	<input type="text" value="DD / MM / YY"/>			If Company, ABN	<input type="text"/>		

Contact Details

Unit no.	<input type="text"/>	Street no.	<input type="text"/>	Suburb	<input type="text"/>
Street name	<input type="text"/>			Country	<input type="text"/>
State	<input type="text"/>	Postcode	<input type="text"/>		
Home phone	<input type="text"/>				
Bus/Mobile	<input type="text"/>			Fax	<input type="text"/>
Email	<input type="text"/>				

2) Switch Request Details

What do you want to do? (tick the relevant box) **Full Switch** **Partial Switch**

No.	Investment Options	Fund Manager	New RWP amount	Fund Code KI use only
Part A1 Indexed Diversified				
1	Conservative Indexed	Vanguard	\$	11
2	Balanced Indexed	Vanguard	\$	12
3	Growth Indexed	Vanguard	\$	13
4	High Growth Indexed	Vanguard	\$	14
Part A2 Indexed Sector Specific				
5	Fixed Interest Indexed	Vanguard	\$	15
6	Australian Property Securities Indexed	Vanguard	\$	16
7	Australian Shares Indexed	Vanguard	\$	02
8	International Shares Indexed	Vanguard	\$	17
Part B Diversified				
9	Conservative	Russell	\$	10
10	Balanced	Russell	\$	04
11	Growth	Russell	\$	05
12	High Growth	Russell	\$	06
13	Active Diversified Geared	MLC	\$	18
Part C Sector Specific				
14	Australian Cash	Russell	\$	09
15	Term Deposit	KeyInvest	\$	01
16	Active Cash	Smarter Money	\$	19
17	Fixed Interest	Schroder	\$	20
18	Australian Property Securities	MLC	\$	21
19	Infrastructure	Magellan	\$	22
20	Australian Shares	Fidelity	\$	23
21	Australian Shares Multi	Russell	\$	07
22	Australian Shares Value	Investors Mutual	\$	24
23	Australian Shares Value	Investors Mutual	\$	25
24	Australian International Shares Long-Short	Watermark Funds Management	\$	26
25	Australian Shares Geared	Perpetual	\$	27
26	International Shares Multi	Russell	\$	08
27	International Shares	Magellan	\$	28
TOTAL LIFE EVENTS BOND				

Do you wish to change your regular savings plan in line with this transaction? Yes No

3) Declaration

I/we the policy owner(s), whose signature(s) appear below, hereby understand/acknowledge and agree as follows:

- My/our decision in relation to this product is based on the material received, including the PDS which I/we have received, read and understood.
- I/We agree to be bound by the terms of my/our Policy.
- In the event of any inconsistency between the terms of my/our Policy and the information contained in the PDS, the terms of the policy will prevail.
- I/We accept that KeyInvest may send me/us information about its products or services from time to time.

I/We understand that I/we may notify you of my/our decision not to receive further information by contacting KeyInvest directly.

- I/We acknowledge that funds will be switched as per my/our instructions above as at the date of acceptance of this form by KeyInvest.
- I/We acknowledge that the performance of an investment fund is not guaranteed by KeyInvest Ltd
- I/We consent to the collection, use, storage and disclosure of my personal information as described in KeyInvests Privacy Policy which is available at keyinvest.com.au, or by calling KeyInvest.

Signature of Policy Owner 1

Date <input style="width: 100px;" type="text" value="DD / MM / YY"/>

Signature of Policy Owner 2

Date <input style="width: 100px;" type="text" value="DD / MM / YY"/>

4) Contact Details

Street Address: KeyInvest
Level 5, 49 Gawler Place
Adelaide SA 5000

Postal Address: KeyInvest
PO Box 3340
Rundle Mall SA 5000

Phone: 1300 658 904
Email: info@keyinvest.com.au
Web: www.keyinvest.com.au
Hours of Operation: 8.30am - 5.00pm (CST)

OFFICE USE ONLY

Policy Owner/Member details and signature verified:

Processing of form complete

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Date