

Registered office of KeyInvest

Level 5
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ADELAIDE SA 5000

Postal Address:

KeyInvest
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Enquirers

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Before signing this Application Form, applicants should read the Product Disclosure Statement (PDS) to which this application is attached. This Application Form must not be distributed unless attached to the PDS. Applicants under 16 years of age require the written consent of a parent or guardian.

Declaration:

- I/We apply for a KeyInvest Funeral Bond as indicated and agree that:
- I/We have read this PDS dated 21st December 2020.
- I/We are subject to the information contained in this PDS and the terms and conditions contained in the Constitution of KeyInvest, as amended.
- The information I/We have provided is true and correct.
- I/We understand that the Funeral Bond does not mature until my/our death and that no redemptions are possible (other than in accordance with the Cooling-Off entitlement).
- The amount of my/our contributions do not exceed my/our anticipated funeral expense.
- I/We acknowledge that KeyInvest does not guarantee the investment performance of the product.
- I/We agree that in the event the company is wound up and unable to meet its liabilities, to contribute the sum of \$1.00 only, towards the meeting of these liabilities.
- I/We acknowledge that I/we shall be responsible for any stamp duty payable on the issue of my/our policy or any subsequent assignment of my policy to a funeral director in consideration of a pre-arranged funeral contract.
- I/We acknowledge that submission of the application will result in I/We being bound by the terms and conditions of the product if KeyInvest accepts the application.
- If we receive your written request to cancel your policy within 14 days from the commencement of your Funeral Bond, we will provide a full refund of your contribution, less any service fees paid or payable to your advisor or service provider. Cancellation is subject to legislation that may result in a cancellation fee being charged. If applicable, this fee will be deducted from your contribution, in accordance with the legislation.
- I/We consent to the collection, use, storage and disclosure of my personal information as described in KeyInvest's Privacy Policy which is available at www.keyinvest.com.au, or by calling KeyInvest.