

Adviser Portal Access Application Form

This form is for authorised Financial Advisers only. Use this form to apply for a username and password for KeyInvest's online Adviser Portal including access to:

1. Online applications
2. Client policy information
3. Strategy papers and professional development webinar
4. Calculators

Adviser Details

Adviser Name

Adviser DOB

This is used to identify the adviser over the phone

Company Name

Dealer Group/
Service Provider Name

Dealer Group
AFS license number
Adviser AFS
representative number

Contact Details

Daytime Phone

Mobile

Email

Business Address (must not be a PO Box)

Unit Number

Street No

Street Name

Suburb

State

Postcode

Country

Mailing Address (must be different to above address)

Unit Number

Street No

Street Name

Suburb

State

Postcode

Country

Approval for access to KeyInvest's Adviser Portal is at KeyInvest's discretion. Applications will only be approved for individual or Corporate Authorised Representatives. If our products are not on your Dealer Groups Approved Product List we may require a Service Agreement before approving this application.

Contact Details

Street Address:

KeyInvest
Level 5, 49 Gawler Place
Adelaide SA 5000

Postal Address:

KeyInvest
PO Box 3340
Rundle Mall SA 5000

Phone 1300 658 904

Email info@keyinvest.com.au

Web www.keyinvest.com.au

Hours 8.30am – 5.00pm (CST)