



FATCA/CRS (AEOI) Self Certification Form

This form is to be completed if you have answered 'Yes' to being a tax resident of another country on the LEB Application Form or when requested by KeyInvest Ltd. Please read these instructions carefully before completing this form.

Guide to completing this form

- Tax advice: If you have any questions on how to define your tax residency status, please speak to your tax adviser. KeyInvest (as a financial institution) is not permitted to give tax advice. Alternatively, your domestic tax authority can provide guidance regarding how to determine your tax status.

1. Investment details

Do you have an existing KeyInvest investment?

Yes

Provide your client or member number.

You can find your client or member number on your statement.

No

Provide the name/owner of the Life Events Bond policy.

This should be the same as the name on the Application Form.

FATCA/CRS (AEOI) Self Certification Form

2. Foreign Account Tax Compliance Act (FATCA)

2.1 Select type of investor

Individual/joint investors *Proceed to Section 2.2*

Entities *Proceed to Section 2.3*

Other Entity types *Proceed to Section 2.3*

2.2 Individual/joint investors

Attach additional pages if there are more than two individuals.

Individual 1

Are you a Specified U.S. person (as defined by the Australia/U.S. Intergovernmental Agreement to Improve International Tax Compliance and to Implement FATCA) for tax purposes?

Yes

No

If YES, provide your U.S. Taxpayer Identification number (TIN).

Individual 2

Are you a Specified U.S. person (as defined by the Australia/U.S. Intergovernmental Agreement to Improve International Tax Compliance and to Implement FATCA) for tax purposes?

Yes

No

If YES, provide your U.S. Taxpayer Identification number (TIN).

Proceed to Section 3.

FATCA/CRS (AEOI) Self Certification Form

2.3 Entities and other entity types

Complete one of the following:

U.S. trust, company or partnership

U.S. Taxpayer Identification Number (TIN)

Is the trust, company or partnership exempt for U.S. tax purposes?

Yes

No

Proceed to Section 3.

OR

Financial institution or trust with a trustee that is a financial institution

Global Intermediary Identification Number (GIIN), if applicable.

If no GIIN is available, provide the Entity's FATCA status (as defined by the U.S. Internal Revenue Service - refer to www.irs.gov for further information).

Proceed to Section 3.

OR

Other entity type

Indicate the Entity's FATCA status as defined by the U.S. Internal Revenue Service – refer to www.irs.gov for further information)

Proceed to Section 3.

OR

Passive NFFE

Does the Entity have any Controlling Persons who are Specified U.S. Persons (as defined by the Australia/U.S. Intergovernmental Agreement to improve International Tax Compliance and to implement FATCA)?

Yes

*Please proceed to Section 2.4.
Attach additional pages if there are more than two.*

No

Proceed to Section 3.

FATCA/CRS (AEOI) Self Certification Form

3.2 Individual/joint investors tax residency

Please complete the table below to indicate each country you are a tax resident of and provide your Taxpayer Identification Number (TIN), or equivalent number for each such country. You should seek your own independent tax advice on whether you are tax resident of any particular country.

Individual 1

Country of tax residence

TIN or equivalent number

If no TIN or equivalent number, select reason (either A, B or C)

Reason A

The country where the account holder is liable to pay tax does not issue a TIN or equivalent number to its residents.

Reason B

Authorities of the country of tax residence do not require the TIN or equivalent number to be disclosed.

Reason C

The account holder is otherwise unable to obtain a TIN or equivalent number. Please explain why you are unable to obtain a TIN here.

Individual 2

Country of tax residence

TIN or equivalent number

If no TIN or equivalent number, select reason (either A, B or C)

Reason A

The country where the account holder is liable to pay tax does not issue a TIN or equivalent number to its residents.

Reason B

Authorities of the country of tax residence do not require the TIN or equivalent number to be disclosed.

Reason C

The account holder is otherwise unable to obtain a TIN or equivalent number. Please explain why you are unable to obtain a TIN here

Important:

Please attach additional pages, signed and dated, if the investor is a tax resident in more than one country.

Proceed to Section 4.

FATCA/CRS (AEOI) Self Certification Form

3.3 Other investors tax residency

Is the account holder a tax resident of a country?

Yes

Complete the below to indicate where the account holder is a tax resident (that is, where the account holder is liable to pay tax) and provide your Taxpayer Identification Number (TIN), such as your U.S. TIN, or equivalent number.

Country of tax residence

TIN or equivalent number

If no TIN or equivalent number, select reason (either A, B or C)

Reason A

The country where the account holder is liable to pay tax does not issue a TIN or equivalent number to its residents.

Reason B

Authorities of the country of tax residence do not require the TIN or equivalent number to be disclosed.

Reason C

The account holder is otherwise unable to obtain a TIN or equivalent number. Explain why you are unable to obtain a TIN.

No

Provide the country where effective management takes place.

Important:

Please attach additional pages, signed and dated, if the investor is a tax resident in more than one country.

Proceed to Section 3.4.

FATCA/CRS (AEOI) Self Certification Form

3.4 Tax residency

Please indicate CRS entity classification by selecting one of the following:

A Financial Institution – Investment entity

Specify entity type:

An investment entity located in a non-participating jurisdiction and managed by another financial institution *Proceed to Section 3.5*

Other investment entity *Proceed to Section 4*

B Other financial institution

Specify entity type:

Depository institution *Proceed to Section 4*

Custodial institution *Proceed to Section 4*

Specified insurance company *Proceed to Section 4*

Non-reporting financial institution *Proceed to Section 4*

C Active non-financial entity (NFE)

A corporation the stock of which is regularly traded on an established securities market. Please provide the name of the securities market on which the stock is regularly traded

Proceed to Section 4

D Active NFE – A Related Entity of a corporation whose stock is regularly traded on an established securities market *Proceed to Section 4*

E Active NFE – A government entity *Proceed to Section 4*

F Active NFE – An international organisation *Proceed to Section 4*

G Active NFE – Other than D to F (for example, a start-up NFE or a non-profit NFE) *Proceed to Section 4*

H Passive NFE *Proceed to Section 3.5*

FATCA/CRS (AEOI) Self Certification Form

3.5 Identification of controlling persons of any entity Account Holder

About controlling persons

A controlling person is the natural person(s) who exercises control over the entity. This will vary depending on the nature of the entity, ownership arrangements and may encompass direct or indirect ownership.

For example, it includes:

- For a company other than a listed company, any person holding more than 25% of the company's shares
- for a trust, the settlor(s), the trustee(s), the protector(s) (if any), and the beneficiary(ies) or class(es) of beneficiaries, are always treated as Controlling Persons of a trust, regardless of whether or not any of them exercises control over the activities of the trust.

Description of types of controlling persons

| | |
|---------------|--|
| Type A | Controlling person of a legal person – control by ownership |
| Type B | Controlling person of a legal person – control by other means |
| Type C | Controlling person of a legal person – senior managing official |
| Type D | Controlling person of a trust – settlor |
| Type E | Controlling person of a trust – trustee |
| Type F | Controlling person of a trust – protector |
| Type G | Controlling person of a trust – beneficiary |
| Type H | Controlling person of a trust – other |
| Type I | Controlling person of a legal arrangement (non-trust) – settlor-equivalent |
| Type J | Controlling person of a legal arrangement (non-trust) – trustee-equivalent |
| Type K | Controlling person of a legal arrangement (non-trust) – protector-equivalent |
| Type L | Controlling person of a legal arrangement (non-trust) – beneficiary-equivalent |
| Type M | Controlling person of a legal arrangement (non-trust) – other-equivalent |

FATCA/CRS (AEOI) Self Certification Form

Controlling Person 1

Indicate type of controlling person (e.g. type A, B, C). Refer to Section 3.5

Surname

Given Names

Date of Birth

Country of citizenship

Residential Address (PO Box/RMB/Locked bag is NOT acceptable)

Unit Number

Street №

Street Name

Suburb

State

Postcode

Country

Postal Address (if different to residential address. PO Box/RMB/Locked bag is NOT acceptable. C/- if applicable)

Unit Number

Street №

Street Name

Suburb

State

Postcode

Country

Tax residency

Country of tax residence

TIN or equivalent number

If no TIN or equivalent number, select reason (either A, B or C)

Reason A

The country where the account holder is liable to pay tax does not issue a TIN or equivalent number to its residents.

Reason B

Authorities of the country of tax residence do not require the TIN or equivalent number to be disclosed.

Reason C

The account holder is otherwise unable to obtain a TIN or equivalent number.
Explain why you are unable to obtain a TIN.

Important:

Controlling Person 1 must also sign this form in Section 4.

FATCA/CRS (AEOI) Self Certification Form

Controlling Person 2

Indicate type of controlling person (e.g. type A, B, C). Refer to section 3.5

Surname

Given Names

Date of Birth

Country of citizenship

Residential Address (PO Box/RMB/Locked bag is NOT acceptable)

Unit Number

Street №

Street Name

Suburb

State

Postcode

Country

Postal Address (if different to residential address. PO Box/RMB/Locked bag is NOT acceptable. C/- if applicable)

Unit Number

Street №

Street Name

Suburb

State

Postcode

Country

Tax residency

Country of tax residence

TIN or equivalent number

If no TIN or equivalent number, select reason (either A, B or C)

Reason A

The country where the account holder is liable to pay tax does not issue a TIN or equivalent number to its residents.

Reason B

Authorities of the country of tax residence do not require the TIN or equivalent number to be disclosed.

Reason C

The account holder is otherwise unable to obtain a TIN or equivalent number.
Explain why you are unable to obtain a TIN.

Important:

Controlling Person 1 must also sign this form in Section 4.

FATCA/CRS (AEOI) Self Certification Form

4. Acknowledgement and declaration

Important:

All investors must complete.

I/We:

- Represent and warrant that the information provided in this FATCA/CRS Self-Certification Form is accurate and complete in all respects on the date on which I/we sign this form and on each day thereafter until the termination of my/our investment or upon my notification of any change in circumstances which would lead to the certification becoming invalid,
- Agree to promptly notify KeyInvest Ltd (being no later than 30 days) of any change in circumstance which would cause the representation and warranty above to be incorrect or misleading, and agree to the FATCA and CRS requirements set out in the relevant disclosure document
- Acknowledge that the information contained in this form may be exchanged with the tax authorities of another country in which I/ we may be a tax resident (as advised on this form).

If I/We are giving instructions under authority of a power of attorney, I/ we declare that:

- At the relevant time I/we are acting in that capacity and that the power of attorney is current and valid
- I/We have not received notice of revocation of that power and agree to provide a certified copy of the power of attorney if requested by KeyInvest Ltd.

Signature of Investor 1

Signature of Investor 2

Full Name

Full Name

Date

Date

Please select the appropriate box:

| | | | |
|-----------------------------------|---|-----------------------------------|---|
| <input type="checkbox"/> Investor | <input type="checkbox"/> Parent/Guardian | <input type="checkbox"/> Investor | <input type="checkbox"/> Parent/Guardian |
| <input type="checkbox"/> Trustee | <input type="checkbox"/> Power of Attorney | <input type="checkbox"/> Trustee | <input type="checkbox"/> Power of Attorney |
| <input type="checkbox"/> Director | <input type="checkbox"/> Trustee of deceased estate | <input type="checkbox"/> Director | <input type="checkbox"/> Trustee of deceased estate |

If your power of attorney has not previously been registered by us, we will require a certified copy of the power of attorney document as well as the appropriate proof of identification documents in accordance with the Anti-Money Laundering and Counter-Terrorism Financing Act 2006.

FATCA/CRS (AEOI) Self Certification Form

Signature of Controlling Person 1
(If applicable, please refer to Section 3.5)

Signature of Controlling Person 2
(If applicable, please refer to Section 3.5)

Full Name

Full Name

Date

Date

You can submit this form by email and mail:

Street Address:

KeyInvest
Level 5, 49 Gawler Place
Adelaide SA 5000

Postal Address:

KeyInvest
PO Box 3340
Rundle Mall SA 5000

Phone 1300 658 904

Email info@keyinvest.com.au

Web www.keyinvest.com.au

Hours 8.30am – 5.00pm (CST)