



Assigned Funeral Bond Claim Form

To be completed by the Funeral Director.

To be used where:

- a pre-paid funeral contract is in place; or
- a funeral bond has been assigned or a funeral director has been nominated.

Policy Number

Member Name

Particulars of Deceased

Full Name
(if different to the above)

Date of Birth

Date of Death

Date the Funeral
Service was performed

Particulars of Claimant Funeral Director

Funeral Home

Address

Suburb

State

Postcode

Email

Phone

Following Document(s) must be attached to this Claim Form:

Copy of the Death Certificate
(or for Cemetery and Crematorium, Authorisation for the Disposal of the Deceased's body)

OR

Copy of the Medical Certificate of Cause of Death
(or equivalent depending on your state/territory)

Assigned Funeral Bond Claim Form

Declaration For Claimant Funeral Director

I, _____ (insert full name of person making declaration)

do solemnly and sincerely declare as follows:

1. I am employed by the Claimant Funeral Director named above and am authorised to make this Declaration on the Funeral Director's behalf,
2. The Claimant Funeral Director agrees to do the following:
 - a. To comply with the administrative procedures which KeyInvest requires the Funeral Director to follow in relation to the pre-paid funeral contracts and the funeral funds,
 - b. To lodge with each claim such particulars as are required from time to time by KeyInvest,
3. I confirm that the Funeral Director has provided the services specified in the pre-paid funeral contract,
4. I confirm that the above information is true and correct.

Signature of Person Making Declaration

Signature of Witness

Date

Date

Full Name

Payment Details

Payment to the pre-nominated bank account of the Funeral Director

Direct Credit claim payments to the nominated bank account below

Payment Reference

Name of financial
institution

Branch

Account Name

BSB Number

Account Number

Please ensure that the BSB and Account number are correct. KeyInvest does not check your account name with the BSB and Account number given. Providing an incorrect BSB and Account number could result in the funds being paid to an unintended recipient and funds may not be able to be recovered.

Please return this form to KeyInvest, PO Box 3340, RUNDLE MALL SA 5000
or by email to info@keyinvest.com.au